

KEY FIGURES

in CHF millions, unless otherwise indicated	01.01.– 30.06.2023	01.01.– 30.06.2022	Change in %
Incoming orders/sales			
Total incoming orders	301.9	304.4	-0.8%
Rollers	54.4	70.9	-22.8%
Drives	88.8	110.2	-19.4%
Conveyors & Sorters	94.3	96.8	-3.0%
Pallet Handling	18.7	32.9	-43.3%
Total sales	256.2	310.9	-17.6%
Profitability			
EBITDA	39.9	52.4	-23.9%
in % of sales	15.6	16.9	
EBIT	28.7	40.8	-29.7%
in % of sales	11.2	13.1	
Result	22.0	33.1	-33.5%
in % of sales	8.6	10.6	
Cash flow			
Operating cash flow	75.2	1.2	6,166.7%
in % of sales	29.4	0.4	
Free cash flow	60.0	-7.2	933.3%
in % of sales	23.4	-2.3	
Total investments	17.1	12.4	37.9%
Balance sheet			
	30.06.2023	31.12.2022	
Total assets	550.9	545.9	0.9%
Goodwill	16.1	16.4	-1.8%
Net financial assets	109.1	70.8	54.1%
Equity	390.4	394.2	-1.0%
Equity ratio (equity in % of assets)	70.9	72.2	
Return on equity (in %)	11.2	22.4	-70.4%
Other key figures			
RONA (return on net assets, in %)	30.2	24.5	-15.2%
Average number of employees (FTE)	2,372.0	2,566.0	-7.6%
Sales per employee (in CHF thousands)	216	242	-10.9%
Productivity (added value / total personnel expenses)	2.00	2.09	-4.3%

Interroll uses alternative performance figures. These alternative performance figures can be found on the Interroll homepage under Investor Relations (<https://www.interroll.com/>).